

## The PMC Tactical ETF Portfolio Series: Investment Strategies Pass Test of Difficult Markets

In light of the extreme volatility of the markets during the third quarter of 2008, the recent launch of the PMC Tactical ETF Portfolio Series has proven timely. Using a highly responsive quantitative investment approach, the PMC Tactical ETF Portfolio Series seeks to provide investment solutions that adjust to compensate for difficult markets. In fact, two components of the series—the PMC Tactical Country Rotation Portfolio and the PMC Tactical Sector Rotation Portfolios—have provided a telling example of this ability during one of the worst-performing periods in the history of the stock market.

Managed by veteran portfolio manager Gerald Buetow, both portfolio series use a quantitative strategy developed over many years of financial and econometric research to adjust to market volatility. As the market becomes more bearish, the models seek to take a more defensive approach; conversely, as the market becomes more bullish, the models aim to become more aggressive. Given recent market volatility, this strategy attempts to provide investors with an effective solution for protecting investments.

The PMC Tactical ETF Portfolios are comprised of seven portfolio models. Five of these are Risk-Based Portfolios, which are broadly diversified with a risk tolerance that ranges across the full efficient frontier. The other two portfolio models (the Sector Rotation Portfolios and Country Rotation Portfolios) both use a rotational strategy that tactically rotates investments among U.S. industry sectors and international markets, respectively.

To access the most current performance information on the PMC Tactical ETF Portfolio Series, contact one of our portfolio specialists at [pmcsales@envestnet.com](mailto:pmcsales@envestnet.com).

### **About Portfolio Management Consultants**

Since 1986, Portfolio Management Consultants has been “advising the advisor” by helping investment professionals uncover opportunities and by building the best portfolios for their clients. As the investment management arm of Envestnet, PMC is an investment consultancy positioned to provide financial advisors with timely solutions tailored to their business needs and their clients’ investment goals. At PMC, the goal is to help the advisor grow and strengthen their business, driven by an unwavering focus on “perfecting the portfolio.”

Portfolio Management Consultants’ products include: PMC Mutual Funds, PMC Multi-Manager Accounts, PMC Manager Blends, PMC Separate Accounts, PMC Enhanced Strategies, PMC SIGMA Mutual Fund Solution, PMC Select Portfolios and PMC Tactical ETF Portfolios.

### **CONTACT:**

Todd Miller  
Envestnet Asset Management  
Portfolio Management Consultants  
203-378-1152, ext. 149

***Exchange Traded Funds are subject to risks similar to those of stocks. Investment returns will fluctuate and are subject to market volatility, so that an investor's shares, when redeemed or sold, may be worth more or less than their original cost. Investments in foreign investments may incur greater risks than domestic investments. Past performance is no guarantee of future results.***



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